

**Regulatory Periodic Report**  
**1 March 2020**

Total value of Eurocastle's gross assets <sup>1</sup> :	EUR 338,285,000
Eurocastle's total net assets <sup>1</sup> :	EUR 327,514,000
Eurocastle's restated total net assets post November 2019 tender offer <sup>2</sup> :	EUR 15,071,000
Composition of Eurocastle's investments:	Predominantly Italian real estate funds
Number of Issued Shares:	1,851,535

- 1. This data is derived from Eurocastle's last reported IFRS results dated 30 September 2019 and will be revised when Eurocastle next reports its financial results.*
- 2. This data is as per page 5 of the "Company Presentation" published in November 2019 and reflects the total net assets of the Company as at 30 September 2019 pro forma for the November 2019 tender offer (and includes certain reserves that are not accounted for under IFRS).*