

**Regulatory Periodic Report
1 July 2016**

*Total value of Eurocastle's gross assets:	EUR 1,007,547,000
*Eurocastle's total net assets:	EUR 438,244,000
*Adjusted net assets:	EUR 532,200,000 ¹
Composition of Eurocastle's investments:	Investments in Italian non-performing and performing loans and real estate, remaining legacy European real estate related debt and German real estate.
Total outstanding shares:	60,106,413

* This data is derived from Eurocastle's last reported IFRS results dated 31 March 2016 and will be revised when Eurocastle next reports its financial results.

¹ Excludes the negative net asset value of the Drive, Belfry and CDO V portfolios.