

**Regulatory Periodic Report
1 September 2013**

*Total value of Eurocastle's gross assets:	EUR 2,604,464,000
*Eurocastle's total net assets:	EUR 354,781,000
*Adjusted net assets:	EUR 378,356,000 ¹
Composition of Eurocastle's investments:	German real estate and real estate related debt investments, and Italian performing and non-performing loan portfolios.
Total outstanding shares:	32,629,502

* This data is derived from Eurocastle's last reported IFRS results dated 30 June 2013 and will be revised when Eurocastle next reports its financial results.

¹ Excludes the negative net asset value of Mars Floating as this financing is non-recourse to the Company and not callable as a result of any changes in the value of the assets.