

**Regulatory Periodic Report
1 June 2013**

*Total value of Eurocastle's gross assets:	EUR 2,651,698,000
*Eurocastle's total net assets:	EUR 292,112,000
*Adjusted net assets:	EUR 307,353,000 ¹
Composition of Eurocastle's investments:	German Real Estate and real estate related debt investments
Total outstanding shares:	32,629,502

* This data is derived from Eurocastle's last reported IFRS results dated 31 December 2012 and will be revised when Eurocastle next reports its financial results.

¹ Excludes the negative net asset value of Mars Floating as this financing is non-recourse to the Company and not callable as a result of any changes in the value of the assets.