

**Regulatory Periodic Report
1 April 2013**

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|--|---|
| *Total value of Eurocastle's gross assets: | EUR 2,649,400,000 |
| *Eurocastle's total net assets: | EUR 292,100,000 |
| Composition of Eurocastle's investments: | German Real Estate and real estate related debt investments |
| Total outstanding shares: | 127,425,780 |

*This data is derived from Eurocastle's preliminary results for the 12 months ended 31 December 2012 and will be revised when Eurocastle next reports its financial results