

**Regulatory Periodic Report  
1 September 2009**

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|--|---|
| *Total value of Eurocastle's gross assets: | EUR 5,777,020,000   |
| *Eurocastle's total net assets:            | EUR 663,908,000   |
| Composition of Eurocastle's investments:   | German Real Estate and real estate related debt investments |
| Total outstanding shares:                  | 60,735,646  |

\*This data is derived from Eurocastle's last reported IFRS results dated 30 June 2009 and will next be revised when the results for Q3/09 are available