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## Press release

8<sup>th</sup> February 2014

### **PUBLICATION OF THE OFFERING DOCUMENT RELATING TO THE PARTIAL VOLUNTARY TENDER OFFER LAUNCHED ON A JOINTLY BASIS BY EUROPA PLUS SCA SIF – RES OPPORTUNITY AND ITALY INVESTMENTS S.À R.L.**

With reference to the voluntary partial public takeover offer launched on a jointly basis, – pursuant to Article 102 of the Legislative Decree n. 58/1998 (**TUF**) – by Europa Plus SCA SIF – RES Opportunity (“Europa RES Opportunity”) managed and controlled by GWM Group and Italy Investments S.à r.l. indirectly controlled by Eurocastle Investment Limited, an investment company listed on the NYSE Euronext Amsterdam and externally managed by an affiliate of Fortress Investment Group LLC (the “**Offerors**”), on maximum no. 64,864 units of the closed-end real estate investment fund named “UniCredito Immobiliare Uno” (the “**Fund**”) please note that the Offering Document approved by Consob, with a note n. 18795 dated February 7, 2014, has been published on the website of the Global Information Agent ([www.sodali.com](http://www.sodali.com)).

The Offering Document includes the notice approved by the Board of Directors of Torre SGR, the asset management company of the Fund, pursuant to art. 103, paragraph 3, of the TUF.

As already disclosed to the public on February 7, 2014, pursuant to article 40 of the Consob Rules adopted on May 14, 1999, n. 11971, as subsequently modified, the subscription period, agreed with Borsa Italiana, will start on February 10, 2014 and will end, unless extended, on March 7, 2014 (extremis included).

In case of success of the Offer, the consideration shall be paid to adherents, in return for the simultaneous transfer of title to the units, on the fifth trading day following the end of the subscription period, and therefore, save for any changes to the Offer that may take place in accordance with the applicable legal or regulatory provisions, on March 14, 2014.

The Offer Document, will be made available to the public for consultation also: (i) at the registered office of Europa RES Opportunity (in Alleé Scheffer 5, L-2520, Luxembourg, Grand Duchy of Luxembourg); (ii) the registered office of Italy Investments (in 2-4 rue Beck, L-1222 Luxembourg, Grand Duchy of Luxembourg); (iii) the headquarters of Unicredit Bank AG Milan branch, the Intermediary in Charge of Coordinating (in Milan, Piazza Gae Aulenti no. 10, Italy) (iv) the Appointed Intermediaries.



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***GWM Group is an independent group that offers specialized and customized financial services. The group, established more than 10 years ago, has more than 150 staff members and now operates in four lines of business: (i) private wealth management; (ii) institutional fund and asset management, (iii) renewable energy investments and operations, and (iv) corporate governance and shareholder response advisory, through main offices in London, Geneva, Luxembourg and Rome.***

***Eurocastle Investment Limited is a closed-ended investment company that owns Italian loans and real estate related assets, German commercial real estate and European real estate securities and loans. The Company is Euro denominated and is listed on Euronext Amsterdam under the symbol "ECT". Eurocastle is managed by an affiliate of Fortress Investment Group LLC, a leading global investment manager. For more information regarding Eurocastle Investment Limited and to be added to our email distribution list, please visit [www.eurocastleinv.com](http://www.eurocastleinv.com).***

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